

BANK CORP

RECONCILIATION OF STATEMENT OF FINANCIAL POSITION

December 31, 2008—December 31, 2009

A Caption in Statement of Financial Position	B Dec. 31, 2008 Balance	C Cash Flows	D Caption in Statement of Cash Flows	E Changes in Assets and Liabilities			H Comprehensive Income (C+E+F+G)	I Caption in Statement of Comprehensive Income	J Noncash/ Nonincome	K Dec. 31, 2009 Balance (B+E+F+G+J)
				F From Remeasurements		G All Other				
				Not from Remeasurements						
				Statement of Comprehensive Income						
BUSINESS Operating Assets			BUSINESS Operating				BUSINESS Operating			
Cash	25,387	605	<i>Change in cash</i>						25,993	
Advances and loans to banks	9,873	(406)	Cash paid for advance and loans to banks, net	406					10,279	
Trading securities at fair value	30,000	2,500	Cash received from trading securities	(1,205)			1,295	Interest income on trading securities	32,685	
Available-for-sale securities at fair value	611,517	(79,000) 12,500	Cash paid for purchase of AFS securities	80,000	3,890		3,890	Realized gain on trading securities, net		
Derivatives at fair value, net		315	Cash interest received from AFS securities	9,295	1,000		2,000	Realized gain on AFS securities, net	744,812	
Loans, net of unearned income	3,891,029	80,000 10,000 (96,000)	Cash received from settlement of derivatives	(55)	43,000		21,795	Interest income on AFS securities		
Less allowance for loan losses	(38,132)		Cash collected from loan principals	(80,000)	110		43,000	Unrealized gain on AFS securities		
Loans, net	3,852,897		Cash received from sale of loans	(10,000)	260		370	Realized gain on derivatives	315	
Interests receivable on loans		125,000	Cash paid for loan originations	96,000		(2,000)	260	Unrealized gain on derivatives	3,883,029	
Premises and equipment	175,000	(25,000)	Cash collected from loan interest	79,000				Loss on sale of loans		
Less accumulated depreciation	(17,500)		Cash paid for equipment	(5,850)			(2,000)	Provision for credit losses	(12,000) 12,000	
Premises and equipment, net	157,500		Cash paid for investment in affiliate A	12,000		3,500	(11,922)	Interest income—loans, including fees		
Investment in affiliate A	35,000	(12,000)				(500)	204,000	Depreciation expense	176,650	
Goodwill	90,330					(9,000)	(5,850)	Earnings in affiliate A	50,000	
Core deposit intangible, net	9,037			(3,544)		(9,000)	(9,000)	Foreign currency transl adjust—affiliate A	81,330	
<i>Total operating assets</i>	<i>4,821,541</i>					(3,544)	(3,544)	Impairment loss on goodwill	5,493	
Liabilities			Cash received from deposits, net					Amortization of core deposit intangible	5,051,532	
Noninterest-bearing deposits	(621,217)	25,000	Noninterest-bearing deposits	(25,000)					(646,217)	
Interest checking deposits	(66,123)	5,620	Interest checking deposits	(5,620)					(71,743)	
Savings deposits	(1,232,439)	40,000	Savings deposits	(40,000)					(1,272,439)	
Time deposits	(1,082,869)	30,000	Time deposits	(30,000)					(1,112,869)	
<i>Total deposit liabilities</i>	<i>(3,002,648)</i>								<i>(3,103,268)</i>	
Accrued interest payable	-			(41,170)			(41,170)	Interest exp—time deposits	(61,873)	
Wages payable	(2,500)	(30,000)	Wages, salaries and benefits paid	(5,000)	(5,000)		(20,290)	Interest exp—savings deposits		
Share-based compensation liability	(42,500)			(12,000)			(414)	Interest exp—interest checking deposits		
Litigation provision	-			(1,850)			(35,000)	Wages, salaries and benefits expense	(7,500)	
<i>Total operating liabilities</i>	<i>(3,047,648)</i>						(17,000)	Share-based compensation expense	(59,500)	
			Cash received from (paid for)				(1,850)	Litigation expense	(1,850)	
		31,033	Service charges on deposits						<i>(3,233,991)</i>	
		8,931	Mortgage banking revenue				31,033	Service charges on deposits		
		2,000	Other nondeposit fees and commissions				8,931	Mortgage banking revenue		
		1,000	Other noninterest revenue				2,000	Other nondeposit fees and commissions		
		(25,000)	Transaction processing expense				1,000	Other noninterest revenue		
		(7,000)	Occupancy expense				(25,000)	Transaction processing expense		
		(1,200)	Other noninterest expense				(7,000)	Occupancy expense		
							(1,200)	Other noninterest expense		
Net operating assets	1,773,894	98,293	Net cash from operating activities	7,782	43,260	(8,000)	141,335	Operating income plus other comprehensive income	0	1,817,542
Investing			Investing					Investing		
Investment in company B at fair value	36,000	2,500	Cash dividends from invest. in company B		3,250		3,250	Fair value change in invest. in company B		39,250
Total investing assets	36,000	2,500	Net cash from investing activities		3,250		5,750	Investing income		39,250
NET BUSINESS ASSETS	1,809,894	100,793	NET CASH FROM BUSINESS ACTIVITIES	7,782	46,510	(8,000)	147,085	TOTAL BUSINESS INCOME plus other comprehensive income	0	1,856,792

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				Not from Remeasurements		G All Other				
				Accruals, Allocations, and Other	From Remeasurements					
FINANCING			FINANCING				FINANCING			
Assets										
Federal funds sold	25,000	(6,600)	Cash provided for federal funds sold	10,000			3,400		35,000	
Total financing assets	25,000	(6,600)	Net cash from financing assets	10,000			3,400		35,000	
Liabilities										
Federal funds purchased	(350,000)	8,500	Cash rec'd from federal funds purchased, net	(26,300)			(17,800)		(376,300)	
Dividends payable	(20,000)	(80,000)	Dividends paid	80,000				(80,000)	(20,000)	
Long-term debt	(893,310)	135,780	Proceeds from issuance of long-term debt	(135,780)					(923,547)	
		(150,000)	Cash paid for borrowings	105,543			(44,457)			
Total financing liabilities	(1,263,310)	(85,720)	Net cash from financing liabilities	23,463			(62,257)	(80,000)	(1,319,847)	
NET FINANCING LIABILITIES	(1,238,310)	(92,320)	NET CASH FROM FINANCING ACTIVITIES	33,463			(58,857)	(80,000)	(1,284,847)	
INCOME TAXES			INCOME TAXES				INCOME TAXES			
Deferred tax asset, net	35,000		Cash taxes paid	(1,914)			(1,914)		33,086	
Income taxes payable	(2,750)	(15,667)		(1,556)			(17,223)		(4,306)	
Net income tax asset	32,250	(15,667)	NET CASH FROM INCOME TAX ACTIVITIES	(3,469)			(19,137)		28,781	
NET ASSETS	603,834	(7,194)	<i>Change in cash before equity</i>	37,776	46,510	(8,000)	69,091	(80,000)	600,726	
EQUITY										
Common stock	(25,000)		Proceeds from reissue of treasury stock	(4,275)					(25,000)	
Additional paid-in capital	(96,750)	4,275	Proceeds from reissue of treasury stock	(3,525)					(101,025)	
Treasury stock	63,250	3,525		(30,581)	(3,250)	7,500	(26,331)	80,000	59,725	
Retained earnings	(469,634)				(43,260)	500	(42,760)		(415,966)	
Accumulated other comprehensive income	(75,700)								(118,460)	
TOTAL EQUITY	(603,834)	7,800	NET CASH FROM EQUITY	(38,381)	(46,510)	8,000	(69,091)	80,000	(600,726)	

BANK CORP

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December 31, 2009—December 31, 2010

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				F From Remeasurements		G All Other				
				Not from Remeasurements						
FINANCING			FINANCING							
Assets										
Federal funds sold	35,000	(7,128)	Cash provided for federal funds sold	10,800			3,672		45,800	
Total financing assets	35,000	(7,128)	Net cash from financing assets	10,800			3,672		45,800	
Liabilities										
Federal funds purchased	(376,300)	9,180	Cash rec'd from federal funds purchased, net	(28,404)			(19,224)		(404,704)	
Dividends payable	(20,000)	(86,400)	Dividends paid	86,400				(86,400)	(20,000)	
Long-term debt	(923,547)	(150,000)	Cash paid for borrowings	102,873			(47,127)		(820,673)	
Total financing liabilities	(1,319,847)	(227,220)	Net cash from financing liabilities	160,869			(66,351)		(1,245,377)	
NET FINANCING LIABILITIES	(1,284,847)	(234,348)	NET CASH FROM FINANCING ACTIVITIES	171,669			(62,679)		(1,199,577)	
INCOME TAXES			INCOME TAXES							
Deferred tax asset	33,086		Cash taxes paid	(927)			(927)		32,159	
Income taxes payable	(4,306)	(10,566)	NET CASH FROM INCOME TAX ACTIVITIES	1,292			(9,274)		30,072	
Net income tax asset	28,781	(10,566)	<i>Change in cash before equity</i>	40,403	(59,877)	(1,720)	(32,740)		490,009	
NET ASSETS	600,726	(11,546)								
EQUITY										
Common stock	(25,000)		Proceeds from reissue of treasury stock	(4,617)					(25,000)	
Additional paid-in capital	(101,025)	4,617	Proceeds from reissue of treasury stock	(3,807)					(105,642)	
Treasury stock	59,725	3,807		(28,857)	10,238	1,180	(17,439)		55,918	
Retained earnings	(415,966)				49,639	540	50,179	86,400	(347,004)	
Accumulated other comprehensive income	(118,460)								(68,281)	
TOTAL EQUITY	(600,726)	8,424	NET CASH FROM EQUITY	(37,281)	59,877	1,720	32,740	86,400	(490,009)	